

Section D: Income Earned in 2023

If you or your spouse had a reduction in income for 2023, complete the table below. Enter \$0 for any income not received in 2023.

Taxable/Non-Taxable Income & Benefits for 2023 (from January 1, 2023 – December 31, 2023)		
Income for 2023	Student	Spouse (if married)
Income Earned from Work <i>(non-tax filers attach copy of all W-2 and/or 1099 forms)</i>	\$	\$
Other Taxable Income <i>(do not include unemployment income)</i>	\$	\$
Untaxed Social Security Benefits	\$	\$
Child Support Received	\$	\$
Earned Income Credit	\$	\$
Military/Clergy Allowance <i>(housing, food, living allowances paid to military/clergy)</i>	\$	\$
Payments to Tax-Deferred Pension and Retirement Plans	\$	\$
Other Untaxed Income	\$	\$
Totals	\$	\$

Section E: Unusual Expenses

If you or your spouse had unusual expenses in 2023 causing undue financial hardship, check the appropriate box(es) and complete the applicable section(s) below. If this section does not apply, leave blank and proceed to Section F.

Costs Associated with Additional Family Member(s) in College for 2023 calendar year

Of those included in your household/family size on the FAFSA, list the additional family member(s) enrolled in a program leading to a college degree or certificate at a post-secondary educational institution and complete the table below. **Do not include yourself.**

Additional Family Member's Name	Age	Relationship to Student	Name of College	Total Costs Paid by Student/Spouse
_____	_____	_____	_____	\$ _____
_____	_____	_____	_____	\$ _____
_____	_____	_____	_____	\$ _____

Unusual Medical & Dental Expenses

Amount paid out of pocket for medical/dental insurance (not including employer's contribution) or medical/dental expenses not covered by insurance in 2023: \$ _____

Elementary/Secondary School Tuition for 2023 calendar year (does not include college expenses)

List the amount of tuition that you will pay for your dependent child(ren) to attend elementary/secondary school during the 2023 calendar year. Do not include amounts covered by scholarships, waivers, or reimbursed by another source.

Child's Name	Age	Name of School	Amount of Tuition in 2023
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____

Unusual Debts/Expenses

List the amount of other unusual debts/expenses you paid in 2023 (such as dependent care, care of a disabled or elderly family member, other debts for nondiscretionary expenses, etc.). Do not list consumer debt for discretionary expenses.

Type of Debt/Expense	Debt/Expense Paid By	Amount Paid in 2023
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____

Section F: Signature(s)

By signing this worksheet, I/we certify that all information reported on this worksheet is complete and correct and I acknowledge that Special Circumstance Forms may take up to four weeks to process.

Student Signature _____ **Date** _____ / _____ / _____

This form must be signed and dated in order to be processed