



## Section C – Student Tax Information

### Student (check the single box that applies)

Filed a 2023 Federal Tax Return.

### Instructions

Choose an option below to provide your tax return information:

- Import 2023 income and tax information directly from the IRS into the FAFSA form.
- Request a Tax Return Transcript from the IRS for the 2023 tax year at [www.irs.gov/individuals/get-transcript](http://www.irs.gov/individuals/get-transcript).
- Submit a signed copy of your 2023 tax return and applicable schedules filed with the IRS.

Earned \$0 income in 2023 and were not required to file a 2023 Federal Tax Return.

No additional documentation needed (unless there appears to be conflicting information reported on the FAFSA).

Earned income in 2023 but were not required to file a 2023 Federal Tax Return.\*

Follow all steps below to provide the required information:\*

1. Attach copies of **all** 2023 W-2 forms or equivalent documents.
2. List **all** 2023 income earned in the table below (include every source of income, even if no W-2 was issued).

*Note: Additional documentation may be requested if there appears to be conflicting information reported on the FAFSA.*

Name of Employer	IRS W-2 or Equivalent Document Attached?	2023 Amount Earned*

*\*If a **filing extension** was granted by the IRS beyond the automatic six-months: You must also provide a copy of the **IRS's extension approval** and, if self-employed, certify the amount of Adjusted Gross Income and U.S. income tax paid for tax year 2023 in the table above.*

## Section D – Spouse Tax Information (if student is married)

### Spouse (check the single box that applies)

Filed a 2023 Federal Tax Return **jointly** with student (filing status "Married Filing Jointly").

### Instructions

Follow the instructions for option selected in **Section C** above.

Filed a 2023 Federal Tax Return **separately** from student.

Choose an option below to provide your tax return information:

- Import 2023 income and tax information directly from the IRS into the FAFSA form.
- Request a Tax Return Transcript from the IRS for the 2023 tax year at [www.irs.gov/individuals/get-transcript](http://www.irs.gov/individuals/get-transcript).
- Submit a signed copy of your 2023 tax return and applicable schedules filed with the IRS.

Earned \$0 income in 2023 and were not required to file a 2023 Federal Tax Return.

No additional documentation needed (unless there appears to be conflicting information reported on the FAFSA).

Earned income in 2023 but were not required to file a 2023 Federal Tax Return.\*

Follow all steps below to provide the required information:\*

1. Attach copies of **all** 2023 W-2 forms or equivalent documents.
2. List **all** 2023 income earned in the table below (include every source of income, even if no W-2 was issued).

*Note: Additional documentation may be requested if there appears to be conflicting information reported on the FAFSA.*

Name of Employer	IRS W-2 or Equivalent Document Attached?	2023 Amount Earned

*\*If a **filing extension** was granted by the IRS beyond the automatic six-months: You must also provide a copy of the **IRS's extension approval** and, if self-employed, certify the amount of Adjusted Gross Income and U.S. income tax paid for tax year 2023 in the table above.*

## Section E – Signature(s)

By signing below, I (we) certify that all information reported on this form is complete and correct. **Verification documents must be submitted to Student Financial Services 14 days prior to student's last day of attendance. If not received by this deadline, financial aid will be forfeited.**

\_\_\_\_\_/\_\_\_\_\_  
Student Signature (required)                      Date

\_\_\_\_\_/\_\_\_\_\_  
Spouse Signature (optional; if married)                      Date

\*This worksheet must be signed and dated; digital signatures not accepted\*

